

My Financial Life

My Beliefs About Money & My Financial Life

“Wealth consists not in having great possessions, but in having few wants.” - Epictetus



My Vision For My Ideal Financial Life

“Making money isn't hard in itself... What's hard is to earn it doing something worth devoting one's life to.”

- Carlos Ruiz Aafron



My Purpose For My Ideal Financial Life

The “Why” & “Because” That Define My Financial Visions





My Action Plan For My Ideal Financial Life

“Rich is not a goal. \$5 Million in 3 years is!” - Unknown

Eliminate Any Negative Statements & Replace Them With Empowering Ones

“Money does not buy you happiness, but lack of money certainly buys you misery.”

- Daniel Kahneman

Negative Statement	Empowering Statement

My Perfect Self

“Not he who has much is rich, but he who gives much.” – Erich Fromm

What Would I Expect to Find In the Perfect: _____

1. _____
2. _____
3. _____
4. _____

What Would I Expect to Find In the Perfect: _____

1. _____
2. _____
3. _____
4. _____

What Would I Expect to Find In the Perfect: _____

1. _____
2. _____
3. _____
4. _____

Correct Any Bad Habits & Turn Them Into Habits That Serve Me

“Beware of little expenses. A small leak will sink a great ship.” – Ben Franklin

Bad Habit	Good Habit

Good Habits I Want To Enforce By Never Missing Them 2 Days In A Row

1. _____
2. _____
3. _____
4. _____
5. _____
6. _____
7. _____
8. _____

Daily Rituals / Activities That I MUST Do To Turn My Vision Into Reality

1. _____
2. _____
3. _____
4. _____
5. _____
6. _____

My Financial Counter Punch Plan

<i>IF</i> This Happens	<i>THEN</i> I'll Do This